

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Lucille Roybal-Allard

Status: Member State/District: CA40

## FILING INFORMATION

**Filing Type:** Annual Report

Filing Year: 2018

**Filing Date:** 06/21/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
California State Retirement [PE]		Undetermined	Pension	\$2,501 - \$5,000	
Congressional FCU [BA]		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	
Congressional Federal Credit Union [BA]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	П
Navy Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	П
Pentagon Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### SCHEDULE B: TRANSACTIONS

None disclosed.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount
California State Retirement	Legislative Pension	\$2,500.00
National Commission on Military National & Public Service	Spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	American Express	2018	Revolving Account	\$10,000 - \$15,000
JT	Pentagon FCU	2015	Mortgage on personal residence, Washington, DC	\$500,001 - \$1,000,000
JT	Wells Fargo	1998	Mortgage on personal residence, Los Angeles, CA	\$250,001 - \$500,000
JT	Chase	November 2011	Mortgage on personal residence, Downey, CA	\$100,001 - \$250,000
JT	Citi Mortgage (Citi Bank)	2015	Mortgage on personal residence, Lake Arrowhead, CA	\$250,001 - \$500,000

## **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement			
1992	Self and the State of California	Continued participation in the CA Pension Plan			

## SCHEDULE G: GIFTS

None disclosed.

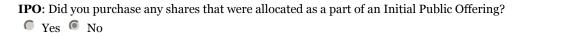
# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
BOLD PAC	07/13/2018	07/15/2018	Washington, DC - Cambridge, MD - Washington, DC	0	<b>▽</b>	<b>▽</b>	П

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION



**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lucille Roybal-Allard, 06/21/2019